

Katie W. Lem

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Education & Professional Certification

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| University of Washington – Foster School of Business. Seattle, WA | Expected 2022 |
| <ul style="list-style-type: none">• PhD in Accounting | |
| University of Washington – Foster School of Business. Seattle, WA | 2012 |
| <ul style="list-style-type: none">• Bachelor of Arts in Business Administration (Accounting Concentration)• Minor in Mathematics | |
| Certified Public Accountant – New York, NY (Inactive) | 2013 |

Research

Areas of Interest:

Data analytics, determinants and consequences of financial disclosures, financial statement analysis

Working Papers:

“Data analytics strategy and internal information quality” *PhD Dissertation* (Committee: Weili Ge, chair, Elizabeth Blankespoor, Dawn Matsumoto, Sarah McVay, and Jacob Vigdor)

- Under review (first round) at The Accounting Review
- Presented at University of Washington (2019, 2020), AAA Western Region Meeting (Virtual, 2020); AAA Annual Meeting (Virtual, 2021)

“Step zero: determinants and implications of reliance on the qualitative goodwill impairment assessment” *Working Paper* with Katharine Adame and Simmi Mookerjee (University of Washington)

- Revise and resubmit (second round) at The Accounting Review

“Why are investors paying (more) attention to free cash flow?” *Working Paper* with Katharine Adame, Jennifer Koski, and Sarah McVay (University of Washington)

- Revise and resubmit (first round) at the Journal of Financial Economics
- Presented at AAA Annual Meeting (Virtual, 2020)

“Free cash flow disclosure in earnings announcements” *Working Paper* with Katharine Adame, Jennifer Koski, and Sarah McVay (University of Washington)

- Revise and resubmit (first round) at Journal of Financial Reporting

Teaching

Areas of Interest:

Financial Accounting, Managerial Accounting, Data Analytics/Technology in Accounting

Teaching Experience – University of Washington:

Undergraduate Financial Accounting (2017 - Lead Instructor: Peter Demerjian; 2020, 2021 – Lead Instructor: Christina Nichols)

- Course Evaluation (section average, most recent quarter): 4.8/5.0
- In-Person and Online Instruction

Hybrid MBA Financial Accounting (2019, 2020 – Lead Instructor: Weili Ge)

- Course Evaluation (most recent quarter): 5.0/5.0
- Online Instruction

Technology Management MBA Financial Accounting (2019 – Lead Instructor: Sarah McVay)

- Course Evaluation: 4.8/5.0

Undergraduate Managerial Accounting (2017 – Lead Instructor: Phil Quinn)

- Course Evaluation (section average): 4.05/5.0

Academic Presentations

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| AAA Annual Meeting | 2020, 2021 |
| AAA Western Region Meeting DSFI | 2020 |
| University of Washington | 2017, 2018, 2019, 2020 |

Conference and Professional Meeting Attendance

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| AAA FARS Midyear Meeting | 2019, 2021 |
| Journal of Accounting and Economics Conference | 2020 |
| AAA Annual Meeting | 2020, 2021 |
| AAA Western Region Meeting DSFI | 2020 |
| Wharton Theory Bootcamp for Empiricists | 2019 |
| Conference on the Convergence of Financial and Managerial Accounting | 2019 |
| UBC / Oregon / Washington Conference | 2017, 2018, 2019 |

Academic Service

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| Production and Operations Management Journal - Reviewer | 2021 |
| AAA Annual Meeting - Discussant | 2021 |
| AAA Annual Meeting - Reviewer | 2020, 2021 |
| AAA FARS Midyear Meeting - Moderator, Reviewer | 2019 |

Grants, Honors, & Awards

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| Cliff E Tranter PhD Fellowship | 2016, 2017, 2018, 2019, 2020 |
| Fred J Mueller Endowed Fellowship | 2019 |
| Foster School of Business – Most Outstanding Accounting Graduate Nominee | 2012 |

Employment History

Goldman Sachs & Co – Jersey City, NJ **2015 - 2016**

- Senior Finance Analyst – Investment Management Division

Ernst & Young, LLP – New York, NY **2013 - 2015**

- Assurance Services Senior Associate

Amazon.com – Seattle, WA **2010 - 2011**

- Financial Analyst Intern – Global Retail Operations Accounting, Direct Tax Reporting

References

Weili Ge (Chair)

Professor of Accounting

Moss Adams Endowed Professor

Foster School of Business, University of Washington

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Dawn Matsumoto

Professor of Accounting

Gerhard G. Mueller Endowed Professor

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Sarah McVay

Professor of Accounting

William A. Fowler Endowed Professor

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