Katie W. Lem

Foster School of Business University of Washington Seattle, WA 98195-3200

E: <u>katielem@uw.edu</u>
T: 503-984-3661

Education & Professional Certification

University of Washington – Foster School of Business. Seattle, WA

• PhD in Accounting

University of Washington – Foster School of Business. Seattle, WA

• Bachelor of Arts in Business Administration (Accounting)

• Minor in Mathematics

Certified Public Accountant – New York, NY (Inactive)

Expected 2021

2012

Research

Areas of Interest:

Data analytics, financial statement analysis, consequences of financial disclosures

Working Papers:

"Data analytics strategy and internal information quality" *PhD Dissertation* (Committee: Weili Ge, chair, Elizabeth Blankespoor, Dawn Matsumoto, Sarah McVay, and Jacob Vigdor)

 Presented at AAA Western Region Meeting (Virtual, 2020), University of Washington (2019, 2020)

"Free cash flow disclosure in earnings announcements" *Working Paper* with Katharine Adame, Jennifer Koski, and Sarah McVay (University of Washington)

• Submitted at Journal of Financial Reporting

"Why are investors paying (more) attention to free cash flow?" *Working Paper* with Katharine Adame, Jennifer Koski, and Sarah McVay (University of Washington)

- Presented at AAA Annual Meeting (Virtual, 2020)
- Preparing for submission

"Consequences of operating lease capitalization" *Project in Progress* with Weili Ge and Sarah Shaikh (University of Washington)

• Data analysis stage

"Neighborhood dynamics: the effects of misreporting on geographic peers" *Working Paper* with Weili Ge and Sarah Shaikh (University of Washington)

- Presented at University of Washington (2017, 2018)
- Inactive

Teaching

Areas of Interest:

Financial Accounting, Managerial Accounting, Data Analytics/Technology in Accounting

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Experience - University of Washington:

Hybrid MBA Financial Accounting (2020 – Lead Instructor: Weili Ge)

- Course Evaluation: 4.5/5.0
- Online Instruction

Technology Management MBA Financial Accounting (2019 – Lead Instructor: Sarah McVay)

• Course Evaluation: 4.8/5.0

Undergraduate Financial Accounting (2017 - Lead Instructor: Peter Demerjian; 2020 – Lead Instructor: Christina Nichols)

- Course Evaluation (most recent quarter): 4.7/5.0
- In-Person and Online Instruction

Undergraduate Managerial Accounting (2017 – Lead Instructor: Phil Quinn)

• Course Evaluation: 4.1/5.0

MPAcc Emerging Technologies (Scheduled 2021- Lead Instructor: Asher Curtis)

Academic Presentations

AAA Annual Meeting	2020
AAA Western Region Meeting DSFI	2020
University of Washington	2017, 2018, 2019, 2020

Conference and Professional Meeting Attendance

AAA FARS Midyear Meeting	2019, 2021 (Scheduled)
Journal of Accounting and Economics Conference	2020
AAA Annual Meeting	2020
AAA Western Region Meeting DSFI	2020
Wharton Theory Bootcamp for Empiricists	2019
Conference on the Convergence of Financial and Managerial Accounting	2019
UBC / Oregon / Washington Conference	2017, 2018, 2019

Academic Service

AAA Annual Meeting (Reviewer)	2020
AAA FARS Midyear Meeting (Moderator, Reviewer)	2019

Grants, Honors, & Awards

Cliff E Tranter PhD Fellowship	2016, 2017, 2018, 2019, 2020
Fred J Mueller Endowed Fellowship	2019
Foster School of Business - Most Outstanding Accounting Graduate	Nominee 2012

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Employment History

Goldman Sachs & Co - Jersey City, NJ

2015 - 2016

• Senior Finance Analyst – Investment Management Division

Ernst & Young, LLP - New York, NY

2013 - 2015

Assurance Services Senior Associate

Amazon.com - Seattle, WA

2010 - 2011

• Financial Analyst Intern – Global Retail Operations Accounting, Direct Tax Reporting

References

Weili Ge (Chair)

Professor of Accounting

Moss Adams Endowed Professor

Foster School of Business, University of Washington

Phone: (206)-221-4835 Email: geweili@uw.edu

Dawn Matsumoto

Professor of Accounting

Gerhard G. Mueller Endowed Professor

Foster School of Business, University of Washington

Phone: (206)-543-4454 Email: damatsu@uw.edu

Sarah McVay

Professor of Accounting

Deloitte & Touche Endowed Professor

Foster School of Business, University of Washington

Phone: (206)-616-2196 Email: <u>smcvay@uw.edu</u>