

Wednesday, August 1st

6:00 - 8:30pm

Opening Reception (Drinks and appetizers) Hotel Deca, 16th floor

Sponsored by the Journal of Financial and Quantitative Analysis

Thursday, August 2nd

8:00 - 8:30am

Continental Breakfast

Terrace: 4th Floor of PACCAR Hall

8:30 - 10:15am

Session 1

Eli Fich, Chair

PACCAR 394

Lalitha Naveen

Board Advising

Discussion by Diane Denis

Dirk Jenter

CEO Preferences and Acquisitions

Discussion by Ralph Walkling

Santosh Anagol

Understanding the Incentives of Commissions Motivated Agents:

Theory and Evidence from the Indian Life Insurance Market

Discussion over Coffee

10:15 - 10:45am

Coffee Break

10:45 - 12:05pm

Session 2

Berk Sensoy, Chair

PACCAR 394

Michael Roberts Do Peer Firms Affect Corporate Financial Policy?

Discussion by Gordon Phillips

Gennaro Bernile

Do Exposure and Disclosure Affect Ownership Structure and Stock Returns?

Discussion by Bruce Carlin

12:05 - 1:20pm

<u>Lunch</u>

Anthony's Executive Forum

Ken Singleton

Keynote Address

1:20 - 2:40pm

Session 3

Kai Li, Chair

PACCAR 394

Mark Seasholes

Dual-Listed Shares and Trading

Discussion by Andrew Ellul

Sandy Klasa

Private Information Arrival, Trading Activity, and Price Formation:

Evidence from Nonpublic Merger Negotiations

Discussion by Denis Sosyura

6:00 - 9:30pm

Dinner Cruise

Aboard the Royal Argosy

Bus departs from Hotel Deca at 6pm Boat sails at 7pm from Kirkland



Friday, August 3rd

7:45 - 8:15am

Continental Breakfast

Terrace: 4th Floor of PACCAR Hall

8:15 - 10:00am

Session 4

Jefferson Duarte, Chair

PACCAR 394

Philip Bond

Government Intervention and Information Aggregation by Prices

Discussion by William Fuchs

Jay Shanken

Cross-Sectional Asset Pricing with Individual Stocks

Discussion by Joe Chen

Jeff Pontiff

Does Academic Research Destroy Stock Return Predictability?

Discussion over Coffee

10:00 - 10:30am Coffee Break

10:30 - 12:15pm

Session 5

Laura Starks, Chair

PACCAR 394

Alex Edmans

The Effect of Liquidity on Governance

Discussion by Andrew Winton

Camelia Kuhnen

Asymmetric Learning from Financial Information

Discussion by Andrew Hertzberg

Jess Cornaggia

Credit Ratings Across Asset Classes: $A \equiv A$?

Discussion over lunch

12:15 - 1:30pm

Lunch

Anthony's Executive Forum